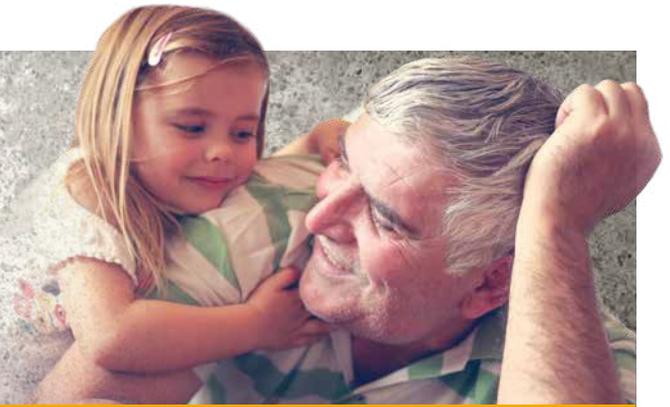




FOREVERCHEO

Your gift keeps on giving. Forever.



Volume 4, November 2018

WHAT IS FOREVER CHEO?

THERE COMES A TIME IN LIFE WHEN LEAVING A LEGACY IS SOMETHING THAT MANY OF US THINK ABOUT.

By leaving a gift to CHEO in your Will you will leave a lasting mark on generations of CHEO patients and their families. There is no more important legacy than our children. Let your legacy be giving them the best life possible.



THE GIFT OF A LIFE

A LIFE WELL LIVED CAN ENDURE BEYOND A PERSON'S LIFETIME AND SUPPORT GENERATIONS THEY WILL NEVER MEET.



When in Rome ... Loris and Carol at Alfredo a l'Originale a Roma

Carol and Loris are proof that radiant souls exist. The couple met and became a spectacular love story and a combined force for good through their international work, their commitment to social justice and the endowment fund they established for CHEO. In Carol's words, this fund fulfills the desire for "giving in the present and building for the future."

The idea came as Loris was facing the end of his life. Loris and Carol took comfort from a palliative care team including a physician with ties to CHEO. They were inspired to create a fund dedicated to the health of children.

Despite her own loss, Carol was moved by what some children have to endure, and how cruel illness can be. Never one to see only the negative, Carol recognizes how at CHEO: "When a child is gravely ill, there is a solution as opposed to a hopeless situation. The work is so incredibly positive. CHEO is a happy place."

Endowment funds like the one established at Loris' death, strengthened through Carol's continued giving and designated for additional contributions when the estate is settled are a foundation from which CHEO can grow. Carol welcomes spending her "life and the hereafter associated with CHEO."

"it's the gift of life that is the connection"

Carol and Loris created an exquisite legacy, by living lives of purpose and love and sharing their good fortune with children. Their vision is anchored in optimism and kindness. This is giving based on hope: "The children we help, who knows what they will go out and do with their lives, it's the gift of life that is the connection." CHEO and our community are stronger because of these gifts and these distinguished lives.

FOR MORE INFORMATION ABOUT CREATING YOUR CHEO LEGACY, contact Megan Doyle Ray at mdoyle ray@cheofoundation.com or (613) 738-3694.

FOREVER CHEO LEGACY ADVISORY COMMITTEE

Leave a lasting mark by helping to ensure CHEO is here forever.

The CHEO Foundation's Legacy Advisory Committee is available at any time to discuss how you can provide for your family, benefit from tax savings and build a legacy for CHEO.



Jessica Houle

J.D. associate at Sicotte Guilbault LLP, bilingual lawyer with an expertise in Wills and estate law.

(613) 837-7408, ext. 260 jhoule@sicotte.ca



Shawn Ryan

CFP, TEP Advisor, Sun Life Financial with over 25 years' experience in financial services.

(613) 558-2644 shawn.ryan@sunlife.com



Paul B. St. Louis

LL.B, TEP Vice-President, Doherty & Associates Ltd., Investment Counsel specializing in estate planning, estate settlement and fiduciary management.

(613) 238-6727 ext. 7101 Paul.StLouis@doherty.ca



Daniel B. Warren

CPA, CA, TEP, a founding partner of Hendry Warren LLP, advising on estate planning and strategies.

(613) 235-2000 ext. 234 Dan.Warren@hwllp.ca

YOU NEED AN UP-TO-DATE WILL

Protect what is valuable to you by reading your most important document every year.

Once you have taken the prudent step of creating a Last Will and Testament that safeguards your assets and clearly states your wishes, it is equally important that it be kept current.

There are life events that necessitate the review of your Will:

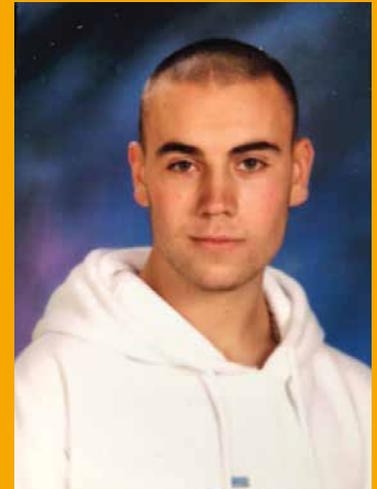
- Marriage or re-marriage; former spouses often forget to update their beneficiaries on life insurance, RRSP/RRIF, and TFSA upon separation and divorce.
- Divorce or separation does not automatically cancel your existing Will.

Other milestones such as the birth of children, grandchildren, the death of a spouse etc., warrant a reexamination of your Will. It is also important to revisit who you have named as executor and co-executor. For example, does it still make sense to have your elderly uncle as your executor?

Jessica Houle, LLP at Sicotte Guilbault and member of the CHEO Foundation's Legacy Advisory Committee suggests the following: *"Making a Will that reflects your wishes and intentions is important. However, it should not be regarded as a one-time task. Life can be unpredictable. Once you have a Will, it is crucial to review it periodically. I suggest a date like your birthday or New Year's Day to read your Will and see if it still properly reflects your current wishes."*

The CHEO Foundation is pleased to assist you in creating a legacy gift to CHEO. However, we strongly urge you to seek professional legal and financial advice when planning from your estate – through the Advisory Committee or other resources.

A HEART THAT BEATS ON



One of Patti's favourite photos of her son, Adam May

When John and Patti May's son Adam died in 2006, they created a fund in his name. They continue to find comfort in the fact that Adam's memory lives on through his fund which supports patients and families in CHEO's Emergency Department. They also have gifts in their Wills directed to Adam's endowment fund.

Visit

cheofoundation.com/donate/legacy-giving
for this story and other inspiring
Forever CHEO stories.

FOR MORE INFORMATION ON HOW YOU CAN
CREATE YOUR FOREVER CHEO LEGACY,
contact Megan Doyle Ray at mdoyleray@cheofoundation.com or (613) 738-3694.