



GIFT OF SECURITIES LETTER OF AUTHORIZATION

Please follow these steps:

1) Complete this form

2) Send a copy to your broker

Your broker will arrange the transfer of shares to the CHEO Foundation investment account

3) Ask your broker to send this form to our broker

Karen DiRienzo, Client Relationship Associate at TD Wealth at 613-782-1256 (see Broker Instructions)

4) Send a copy to the finance department at the CHEO Foundation (or ask your broker to do this)

*CHEO Foundation
Attention: Marc Belanger, Accounting Supervisor
mbelanger@cheofoundation.com
613-738-3691*

The value of your charitable tax receipt will be determined by the value on the day the Foundation receives the securities into our account.

CHEO Foundation
415 Smyth Rd
Ottawa ON K1H 8M8
www.cheofoundation.com
613-737-2780
1-800-561-5638

Charitable Registration #
11 885 2474 RR0001

Donor Information

Name _____
Address _____
City _____ Province _____ Postal Code _____
Email _____ Phone _____

Broker Information

Name _____
Attention _____ Phone _____ Fax _____
Email _____
FINS # _____ Client Account # _____

Transfer of Securities Information

Name of Securities _____
CUSIP # _____ Market symbol _____
Number of shares/units _____
Gift Designation CHEO Foundation **Urgent Needs**
 Other (please specify) _____

Broker Instructions

<p>Please email or fax a copy of the Completed form to: Karen DiRienzo Client Relationship Associate TD Wealth Private Investment Counsel Inc. 1600-360 Albert St., Ottawa, K1R 7X7 Email: Karen.DiRienzo@td.com Tel: 613.782.1256 Toll free: 800.571.4456 Fax: 613.783.4075</p>	<p>CHEO Foundation Clearing Account: DTC: 5036 CUID: GIST CHEO Foundation Account Number: 1HABN7A Charitable Registration Number: 11 885 2474 RR0001 Please fax POA to: TD Wealth Client Transfer Services 1.877.639.4547</p>
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Donor Signature _____ **Date** _____