



## GIFT OF SECURITIES LETTER OF AUTHORIZATION

Please follow these steps:

**1) Complete this form**

**2) Send a copy to your broker**

Your broker will arrange the transfer of shares to the CHEO Foundation investment account

**3) Ask your broker to send this form to our broker**

National Bank Independent Network  
(see Broker Instructions)

**4) Send a copy to the finance department at the CHEO Foundation (or ask your broker to do this)**

CHEO Foundation  
Attention: Marc Belanger,  
Accounting Manager  
[mbelanger@cheofoundation.com](mailto:mbelanger@cheofoundation.com)  
613-402-2968

The value of your charitable tax receipt will be determined by the value on the day the Foundation receives the securities into our account.

**CHEO Foundation**

415 Smyth Rd  
Ottawa ON K1H 8M8  
[www.cheofoundation.com](http://www.cheofoundation.com)  
613-737-2780  
1-800-561-5638

Charitable Registration #  
11 885 2474 RR0001

**Donor Information**

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_  
Email \_\_\_\_\_ Phone \_\_\_\_\_

**Broker Information**

Name \_\_\_\_\_  
Attention \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Email \_\_\_\_\_  
FINS # \_\_\_\_\_ Client Account # \_\_\_\_\_

**Transfer of Securities Information**

Name of Securities \_\_\_\_\_  
CUSIP # \_\_\_\_\_ Market symbol \_\_\_\_\_  
Number of shares/units \_\_\_\_\_  
**Gift Designation**  CHEO Foundation **Urgent Needs**  
 Other (please specify) \_\_\_\_\_

**Broker Instructions**

<p><b>Please email or fax a copy of the Completed form to:</b> National Bank Independent Network 130 King St. West, Suite 3000, Toronto, ON M5X 1J9 Email: <a href="mailto:nbinpmsupportlt2@nbc.ca">nbinpmsupportlt2@nbc.ca</a>, <a href="mailto:ksales@guardiancapital.com">ksales@guardiancapital.com</a>, <a href="mailto:GPAdmin@guardiancapital.com">GPAdmin@guardiancapital.com</a> Tel: 1-844-451-3505, Ext. 00409</p>	<p><b>CHEO Foundation Clearing Account:</b> DTC: 5008 CUID: NBCS CHEO Foundation Account Number: 6C9XDRA Charitable Registration Number: 11 885 2474 RR0001 Please e-mail POA to: <a href="mailto:NBCDeliveries.donations@nbc.ca">NBCDeliveries.donations@nbc.ca</a> **Subject line: Donation IN 6C9XDRA</p>
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Donor Signature \_\_\_\_\_ Date \_\_\_\_\_