



Thank you for considering leaving a gift in your Will to support the patients and families at CHEO.

Here is some information that you will need to share with the lawyer drafting your Last Will and Testament.

Legal name: CHEO Foundation

Charitable registration number: 11 885 2474 RR0001

Mailing address: 415 Smyth Rd Ottawa, ON K1H 8M8

Contact name: Megan Doyle Ray, Director Estates and Legacy Guidance

mdoyleray@cheofoundation.com

613-297-2633

Sample Clauses for Wills

I. An unrestricted gift for the priority needs of the Hospital and its patients.

“I give to the Children’s Hospital of Eastern Ontario Foundation at Ottawa for its use:

- The sum of \$_____, or an equivalent value in the form of securities
- ____% of the value of the assets in my estate
- The residual interest in the estate
- The proceeds of my life insurance policy #_____ with a value of \$_____
- The following securities _____
- A Trust Fund (details should be provided)
- The following gift of real property or other property: _____ as approved by the CHEO Foundation.

I hearby declare a charitable intent and I declare that the receipt of the proper signing officer of the Children’s Hospital of the Eastern Ontario Foundation shall be sufficient discharge to my Trustees.”

II. A restricted gift

“For the purpose specified below, I give to the Children’s Hospital of Eastern Ontario Foundation at Ottawa:



- The sum of \$_____, or an equivalent value in the form of securities
- ____% of the value of the assets in my estate
- The residual interest in the estate
- The proceeds of my life insurance policy #_____ with a value of \$_____
- The following securities _____
- A Trust Fund (details should be provided)
- The following gift of real property or other property: _____ as approved by the CHEO Foundation.

and said gift is to be used for the purpose of _____
(e.g. to support a specific Department; to purchase medical equipment, for medical or nursing education, to assist with research, to support a new or existing endowment fund.)

I hereby declare a charitable intent and I declare that the receipt of the proper signing officer of the Children's Hospital of the Eastern Ontario Foundation shall be sufficient discharge to my Trustees."

When you are making a restricted gift, it is highly recommended that you or your advisor contact the CHEO Foundation to ensure that the gift will be able to be used for the said intended purposes.

The CHEO Foundation recommends that you consult your legal and financial advisor in any matter concerning estate or planned giving. All inquiries will be kept in strict confidentiality.

For additional information or questions please contact:

Megan Doyle Ray

Director Estates and Legacy Guidance, CHEO Foundation

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